

Prosolia Energy secures €380 million in debt financing to fund its global strategic project pipeline



Prosolia Energy's wind-solar hybrid project in Zaragoza, Spain

- The financing includes a €150 million senior debt construction warehouse facility provided by ABN AMRO, SMBC, and Santander to fund up to 600 MW of utility-scale and distributed generation assets across seven jurisdictions, using multiple technologies.
- Another €94 million senior debt facilities with Goldman Sachs have been raised to fund the construction of various pipeline projects.
- The group also secured nearly €135 million senior debt facilities with SMBC for its acquisition of 229 MW of operational projects in Spain from EDP Renováveis.

Prosolia Energy, a leading international Independent Power Producer (IPP), has secured €380 million in financing to support the development of its global pipeline, including photovoltaic, wind, and battery storage assets. This significant funding milestone represents a major step forward in the company's expansion plans and provides a solid financial foundation for its global business strategy.

The financing package includes three significant transactions. The first one is a €150 million warehouse facility to support a diversified portfolio of up to 600 MW of utility-scale and distributed generation renewable assets across multiple technologies, including BESS, in seven different countries.

The warehouse facility was provided by ABN AMRO, SMBC and Santander, and stands out for its innovative and flexible structure, enabling the inclusion of multiple renewable energy asset types and technologies over the upcoming years.

In parallel, the company has also completed a €94 million transaction, with Goldman Sachs as sole underwriter, to finance various industrial self-consumption projects. These include assets developed, built, and operated by Prosolia Energy, notably one of France's largest hybrid PV carport projects.

Additionally, Prosolia Energy has closed nearly €135 million in senior debt facilities with SMBC as sole underwriter for its recent acquisition of 229 MW of operational projects in Spain from EDP Renováveis.

Javier Martínez, CEO of Prosolia Energy, stated: "These transactions demonstrate the strength of Prosolia Energy and the confidence of our key financial partners in supporting our growth strategy. They allow us to continue developing our portfolio in a strategic and diversified manner at a global level, backed by solid and competitive financing."

With this financing in place, Prosolia Energy is well positioned to execute its ambitious strategic roadmap as an international IPP, accelerate growth by pursuing new opportunities in key regions, and diversify its portfolio to continue delivering high-impact renewable energy solutions while boosting industrial competitiveness worldwide.

About Prosolia Energy

Founded in 2003, Prosolia Energy is an Independent Power Producer (IPP) specializing in providing solutions to help its clients transition to a decarbonized energy model and improve their competitiveness.

With a strong presence in Spain, Portugal, France, Italy, Germany and, more recently, in Mexico, Prosolia Energy focuses on industrial self-consumption projects and renewable energy generation for grid sales. Currently, the company has a European project portfolio exceeding 4 GW.

For more information:

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