

OREIMA AND INFRAVIA CAPITAL PARTNERS JOIN FORCES

OREIMA welcomes a new shareholder to help reinforce and consolidate the development of the highly successful real estate investment company that currently has €2bn under management.

OREIMA, an independent real estate investment company owned by its Partners, is to join forces with INFRAVIA CAPITAL PARTNERS, a leading independent private equity firm specializing in infrastructure and technology investments. The addition to the shareholding structure is designed to give OREIMA new impetus and to accelerate its growth, while ensuring the company's long-term viability in an increasingly complex environment.

In particular, this partnership gives OREIMA access to a broader set of skills, notably in environmental and digital capabilities, which are becoming areas of strategic focus for real estate investments.

For its part, the acquisition¹ will give INFRAVIA access to new expertise from a recognized player in the real estate sector, while benefiting from a solid and experienced team. This activity complements INFRAVIA's investment activities in infrastructure, tech and, more recently, critical metals, and is in line with its ambition to become a top tier multi-asset class investment platform.

The managers of both groups have built their businesses on a foundation of shared values, to offer their institutional investors:

- Commitment to quality at the heart of the investment strategy, aimed at building high-performance, resilient portfolios;
- An entrepreneurial spirit with strong institutional roots;
- A long-term vision based on strong convictions, particularly in the field of ESG.

Building on almost 20 years of success, the OREIMA management team, with InfraVia at its side, aims to ensure the success of the coming years:

- Strengthening its local and international network;
- Accelerating growth by focusing resources on core business, investment and value creation;
- Consolidating its fundamentals by benefiting from the resources of a broader platform.

The successor fund of OREIMA IV, scheduled for launch in 2024, will pursue the same strategy, adapted to current market trends and uses, and the management team will remain at the helm. The team will also benefit from strengthened resources to enable the development ambitions driven by InfraVia and OREIMA.

¹ The acquisition of the company by InfraVia Partners, the holding company that holds 100% of the capital of InfraVia Capital Partners, is subject to the approval of the Autorité des Marchés Financiers.

"I'm thrilled with this new step", says Brigitte Sagnes Dupont, President and Founding Partner of OREIMA, "Passing on the shareholder torch to InfraVia will ensure OREIMA's long-term future, while respecting our values and anchoring us in a solid, broad and stimulating environment. It's exciting to continue to lead OREIMA in a more open architecture set-up. I believe that this evolution will help us to adapt even more effectively to the changes taking place in today's world."

"I'm delighted that OREIMA has chosen INFRAVIA to help build its future success", says Vincent Levita, President and Founding Partner of INFRAVIA "This new venture is a natural complement to our existing activities, and the context of mutual trust between our companies is a very positive element. I look forward to welcoming new talent to the Group and to supporting their ambitions. Brigitte and her team, whom I've been watching for years, have built a great model, and I'm proud that they will now be part of the InfraVia Group".

ABOUT INFRAVIA CAPITAL PARTNERS

InfraVia is a leading independent European private equity firm specialized in infrastructure and technology investments. InfraVia supports entrepreneurs and companies in their growth journey and help them to expand their businesses and transform them into top-tier platforms.

Since 2008, InfraVia has raised €10bn of capital and invested in 50+ companies across 13 European countries.

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ABOUT OREIMA

Oreima is a specialist real estate investment company with c. €2 billion in assets under management. Independent since 2006, the AMF-approved company has gradually built up a diversified portfolio of retail and office properties in France, mainly in Paris.

Oreima is one of the leading independent managers in the sector.

Oreima has been involved in prestigious sites located mainly in the heart of Paris, with emblematic addresses such as 4 place de l'Opéra, 124 rue Réaumur, 23 avenue de l'Opéra, 40 rue du Louvre, 33 rue des Jeuneurs and 176 rue Montmartre.

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