



PRESS RELEASE

AMSTERDAM, 8TH May 2019

Alkion Terminals completes landmark refinancing to support its investment programs and to fuel further growth

Alkion Terminals BV is pleased to announce the completion of a landmark refinancing of its debt facilities from a group of blue-chip international lenders. The term loans and ancillary facilities amount to EUR 255m and refinance the previous financing package of existing EUR 185 million raised in 2017. The new debt structure was structured at platform level and comprises refinancing a 10-year institutional loan private placed with funds managed by UBS Asset Management as well as 7-year bank loan term loan and ancillaries provided by Credit Agricole CIB, BNPP, Allied Irish Bank and Siemens. RBC and Linklaters advised Alkion, while Clifford Chance acted as lender counsel.

At completion Rutger Van Thiel, CEO of Alkion Terminals, stated “This level of refinancing recognises the positive performance of Alkion Terminals since its inception in 2016. The support of such a high-profile group of international lenders is a testament to the quality of our business whilst the structure in place provides the operational flexibility to continue supporting our client driven investment needs and growing the platform with additional bolt-on acquisitions”.

About Alkion Terminals

Alkion Terminals is an industrial player supported by two strong and complementary shareholders: funds managed by InfraVia Capital Partners, an investment company managing in excess of € 4 billion, and Coloured Finches, an operating and investment company focused on investments in the downstream energy supply chain.

www.alkion.com

About InfraVia Capital Partners

InfraVia is an independent investment manager specialized in the infrastructure sector. Founded by Vincent Levita in 2008, InfraVia pursues an investment strategy focused on the European mid-market. The company currently has 32 professionals, € 4.0 billion in assets under management through 4 infrastructure funds and 30 investments in 11 European countries.



www.infraviacapital.com

About Coloured Finches

Coloured Finches is a Dutch company established by former CEOs from the oil downstream industry. The independent group is active in the integrated downstream business and has extensive knowledge and experience in owning and operating storage terminals.

www.colouredfinches.com

PRESS CONTACTS

ALKION TERMINALS

Rutger VAN THIEL
CEO
+31 6 8359 0676
rvthiel@alkion.com

ALKION TERMINALS

Kimon PALINGINIS
CCO
+31 62532 3575
kpalinginis@alkion.com