

InfraVia and TIIC closed the disposal of their stakes in the A150 toll road in France

Paris, 18 May 2018 – InfraVia and TIIC are pleased to announce that they have completed the sale of their 66.7% stake in Albea SAS, a company which holds the concession to operate the A150 toll road in France, to DIF Infrastructure V.

The A150 is a 18-km dual two-lane motorway located in Normandy, France. It connects the city of Rouen with the A29 running to Le Havre. The project reached financial close in 2011 and opened to traffic in February 2015, with the concession running until December 2066. The project was refinanced in November 2017 with €130m of long term financing provided by an institutional investor.

Terms of the disposal have not been disclosed.

InfraVia and TIIC were advised by Weil, Gotshal & Manges LLP (Legal)

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ABOUT INFRAVIA CAPITAL PARTNERS

InfraVia Capital Partners is an investment manager dedicated to the infrastructure sector. InfraVia manages EUR 1.9bn across three infrastructures funds, positioned as long-term investors and dedicated to energy and infrastructure in Europe.

For further information: www.infraviacapital.com

ABOUT TIIC

TIIC is a pan-European infrastructure firm investing into mid-market infrastructure projects across Europe in both the transportation and social sectors. TIIC invests in greenfield and early brownfield assets, i.e. projects that are in an early stage of operation or projects requiring additional investment to improve the performance of the asset. TIIC was established in 2008 by the management team, together with Brisa and Edmond de Rothschild Private Equity. Currently TIIC manages two infrastructure funds pursuing a high absolute return investment strategy.

For further information: www.tiic.pt